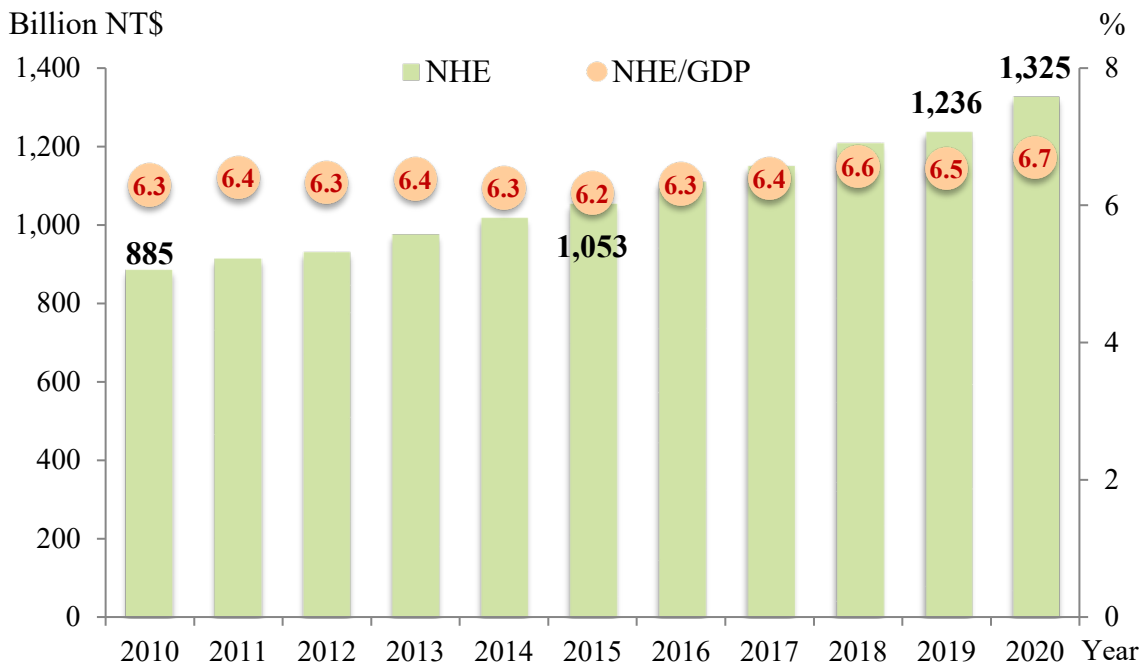


National Health Expenditure 2020 Abstract

1. Growth in NHE

In 2020, Taiwan's national health expenditure (NHE) reached NT\$ 1,325 billion, increased 7.2% compared to 2019. In the same period, gross domestic product (GDP) amounted to NT\$ 19,799 billion, increased 4.7%. As a share of the GDP, NHE accounted for 6.7%, increased 0.2 percentage points compared to 2019. The NHE per capita was NT\$ 56,199, increased 7.3% compared to 2019.

Figure 1 Trends in NHE



2. Financial Allocation

According to financial allocation in 2020, personal health care expenditure amounted to NT\$ 1,139 billion, general administration and public health amounted to NT\$ 84 billion, and capital formation amounted to NT\$ 102 billion.

The share of personal health care expenditure on NHE had decreased from 86.5% in 2010 to 86.0% in 2020, with a growth rate of 48.9% in actual expenditure. The share of general administration and public health expenditure on NHE had decreased from 6.9% to 6.3% during the same period, with a growth rate of 37.4% in actual expenditure. The share of capital formation on NHE had increased from 6.6% to 7.7% during the same period, with a growth rate of 74.0% in actual expenditure.

Figure 2 Composition and trends of NHE by financial allocation

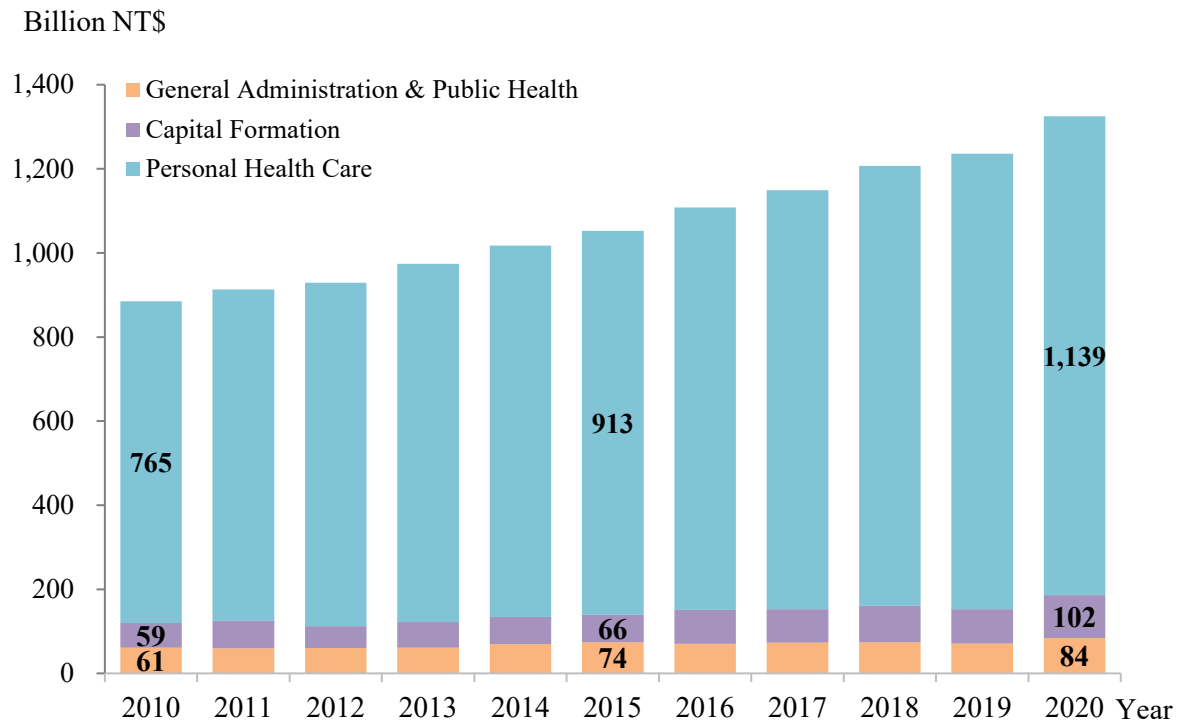
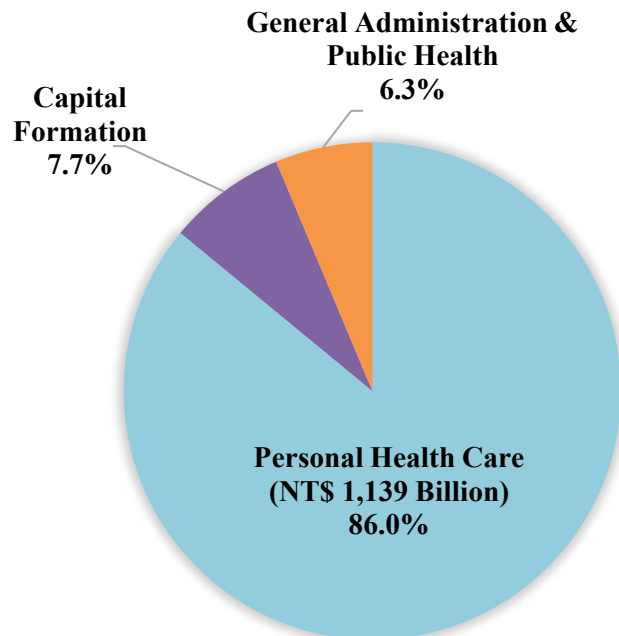


Figure 3 Share of NHE by financial allocation, 2020



3. Financial Agents

Analysis by financial agents in 2020 showed that the public sector amounted to NT\$ 801 billion. Insurance sector (National Health Insurance Administration), the largest category of public sector, accounted for 52.9% (NT\$ 701 billion), which represented 56.6% growth in actual expenditure over the past decade; government sector accounted for 7.6% (NT\$ 101 billion), which represents 51.1% growth in actual expenditure over the past decade. Private sector accounted for 39.5% (NT\$ 524 billion), which represents 41.4% growth in actual expenditure over the past decade. Of which out-of-pocket accounted for 31.4% (NT\$ 416 billion).

Compared to 2010, the share of NHE by the insurance sector had increased 2.3 percentage points; the government sector had increased 0.1 percentage points; the private sector had decreased 2.4 percentage points.

Figure 4 Composition and trends of NHE by financial agents

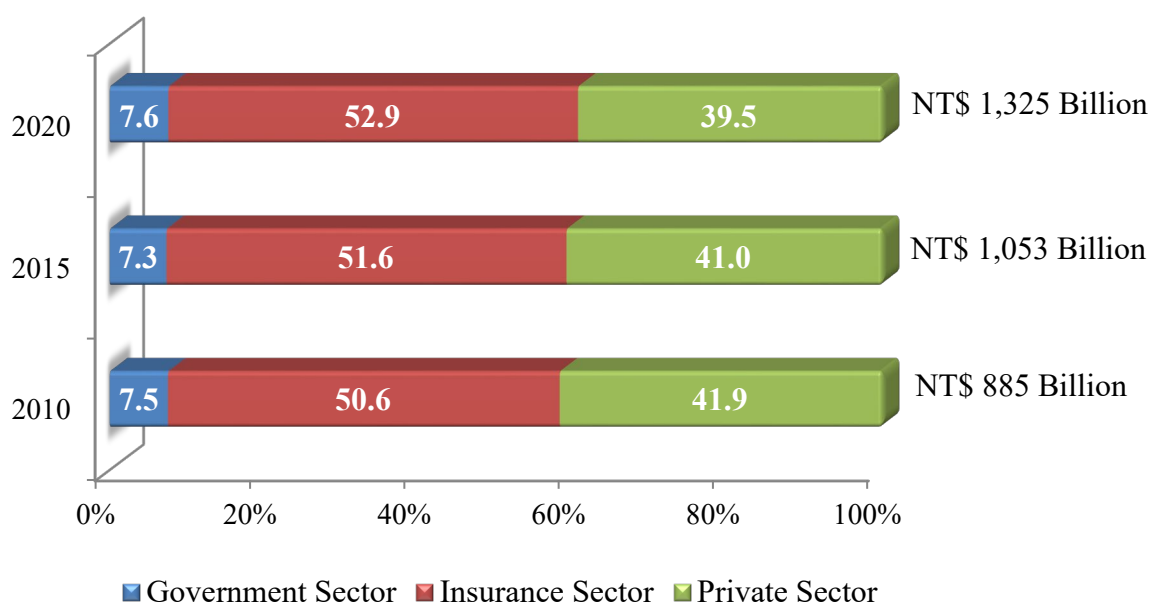
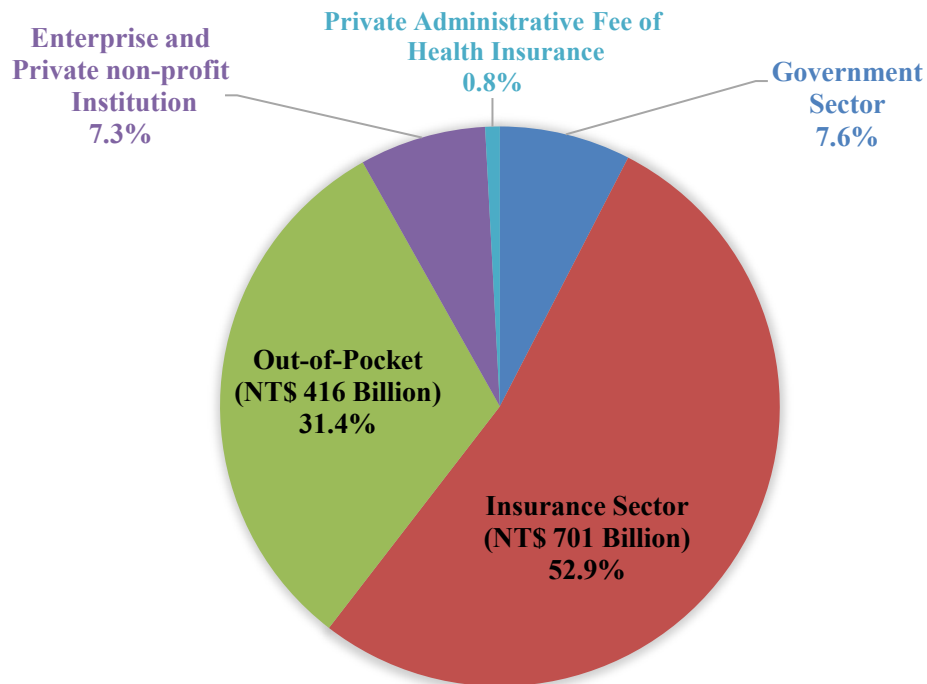


Figure 5 Share of NHE by financial agents, 2020



4. Financial Resources

When stratified by financial resources in 2020, households contributed 47.5% of NHE. Government sector (NHI surplus or deficit was included) contributed 29.9%. Enterprise and private non-profit institution contributed 21.7%, and private administrative fee of health insurance contributed 0.8%.

Compared to 2010, the share of NHE by the households had decreased from 53.9% to 47.5%, representing a decrease of 6.4 percentage points; the share by the government sector had increased from 24.9% to 29.9%, representing an increase of 5 percentage points ; the share by the enterprise and private non-profit institution had increased from 20.6% to 21.7%, representing an increase of 1.1 percentage points; the share by the private administrative fee of health insurance had increased from 0.6% to 0.8%, representing an increase of 0.2 percentage points.

Table 1 Composition and trends of NHE by financial resources

Unit : Billion NT\$; %

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
NHE	885	913	929	974	1,017	1,053	1,108	1,149	1,207	1,236	1,325
Financial Resources											
Government Sector	241	246	248	289	306	298	286	294	301	305	331
Health expenditure	72	68	68	70	80	83	79	81	83	83	106
Insurance Subsidies for Medical Benefit	137	144	145	180	187	177	170	174	177	182	184
Group Insurance Premium	32	34	35	39	39	38	37	39	40	41	41
Enterprise and Private Non-profit Institution	182	202	196	220	231	233	246	251	266	267	288
Group Insurance Premium	127	140	147	162	169	170	167	174	182	190	191
Health expenditure	55	62	48	58	62	63	79	77	84	77	97
Households	477	495	505	533	553	567	574	585	606	621	630
Health expenditure	311	318	325	337	350	360	373	382	397	409	416
Insurance Premium	166	177	180	196	204	207	201	203	209	212	214
Private Administrative Fee of Health Insurance	5	7	8	7	8	9	9	9	9	10	11
NHI Surplus or Deficit	20	36	27	74	81	54	7	-10	-25	-32	-65
	Proportion (%)										
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Government Sector	24.9	22.9	23.8	22.0	22.1	23.2	25.2	26.4	27.0	27.3	29.9
Enterprise and Private Non-profit Institution	20.6	22.1	21.1	22.5	22.7	22.1	22.2	21.9	22.1	21.6	21.7
Households	53.9	54.2	54.3	54.7	54.4	53.9	51.8	50.9	50.2	50.3	47.5
Private Administrative Fee of Health Insurance	0.6	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8

Note : NHI surplus or deficit is merged into government sector when calculating proportion.

Figure 6 Share of NHE by financial resources, 2020

